

## Expedited Review Application—Subsidiary or Service Company

Date

Licensing Manager, District  
Comptroller of the Currency  
Address  
City, State, ZIP Code

Re: Subsidiary Activity Application, Bank Charter Number

Dear Licensing Manager:

The bank intends to (establish or acquire a subsidiary or conduct) new activities through an investment in an operating subsidiary or bank service company. The name and address of the subsidiary are: (insert). The activity will be conducted at the: (insert main office, branch officer, or other location).

We are eligible for the expedited review process for the investment activity listed at 12 CFR 5.34(e)(3)(ii)(\_\_\_\_)(insert the appropriate activity cite: A-G). The activity to be conducted is: (insert complete description).

In addition, the bank owns more than 50 percent of the voting or similar type of controlling interest of the subsidiary (or describe how the bank will control the subsidiary).

The investment is: Amount \$ \_\_\_\_\_  
Percent of Bank Capital \_\_\_\_\_

[If the operating subsidiary is heavily reliant upon technology, provide:

C A representation of year 2000 compliance similar to the following:

The (name of the operating subsidiary) represents that its internal systems will be year 2000 compliant in accordance with OCC guidance. In addition, the (name of the operating subsidiary) will perform due diligence to ensure that any third-party data processing servicers or purchased applications or systems from software vendors also will be year 2000 compliant. In the event that the (name of the operating subsidiary) selects a servicer or vendor that is not year 2000 compliant, it will ensure that the servicer or vendor has a year 2000 compliance plan and both the financial and personnel capacity to complete its year 2000 conversion project within the time frames outlined in year 2000 guidance from the OCC.

C A year 2000 action plan that is in compliance with the OCC's year 2000 guidelines.]

The bank represents and undertakes that it will conduct the proposed activity according to the policies contained in OCC's guidance issued for this activity.

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission. Additionally, I agree to notify the OCC if the facts described in the filing change

materially prior to a decision. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

The filing fee of \$\_\_\_\_\_ is enclosed.

If you have any questions, please contact (name, address, city, state, ZIP Code) at (telephone number).

Sincerely,

Signature

Name and Title

Enclosure

